

Marketplace Growth Conference

Beyond the Funnel

Finding Growth Among Out-of-Market Audiences



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Founder & Managing Director

Brighttail



Marketplace clients since 2017

15

Marketplace Partners

Apps Supported

70+

25 Yrs

Cumulative Experience

Atlassian events attended

2017 2018 San Jose Barcelona ²⁰¹⁹ Las Vegas

2024 Las Vegas

Barcelona

See you there!

Finalist 2022 Team awards



Tapping into New Audiences

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The Buystander Opportunity



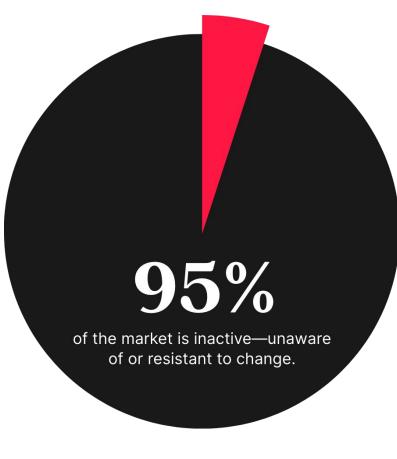
People who could benefit from your app (Buystanders)

Buyers looking for a solution



Sizing Up the Opportunity

Research from the Ehrenberg-Bass Institute for Marketing Science found that any given time only 5% of potential buyers are actively in the market.





What people don't understand is that all of the upside is in marketing to the 99% of the market that isn't actively buying. To CREATE DEMAND.

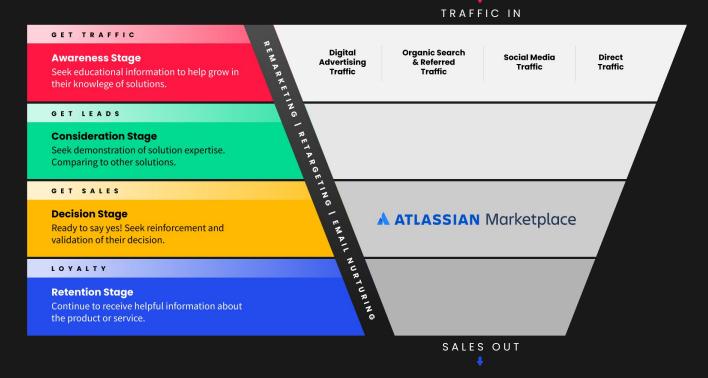
If you wait until they're in 'buy mode,' you've already lost.

- Chris Walker

Ignite

Traditional Funnel Focuses on the 5%

"Buyers" who are actively looking for a solution





Funnels Have Begun to Falter

Prevailing strategies focus on just **5%** of the market, neglecting the uncontested **95%**.

Increase in competition is **driving acquisition costs up and ROI down**.

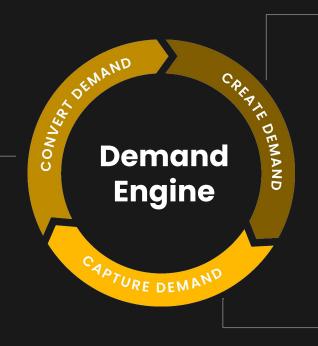
Shifting to demand creation enables you to **find growth** where others aren't looking.



Winning by Creating Demand



Turn interest into evaluations, installs, and advocacy.



Create Demand

Reach and engage the 95% of target market who aren't looking for a solution.

Capture Demand

Ensure that the 5% who are actively buying find and prefer us first.

Demand Creation

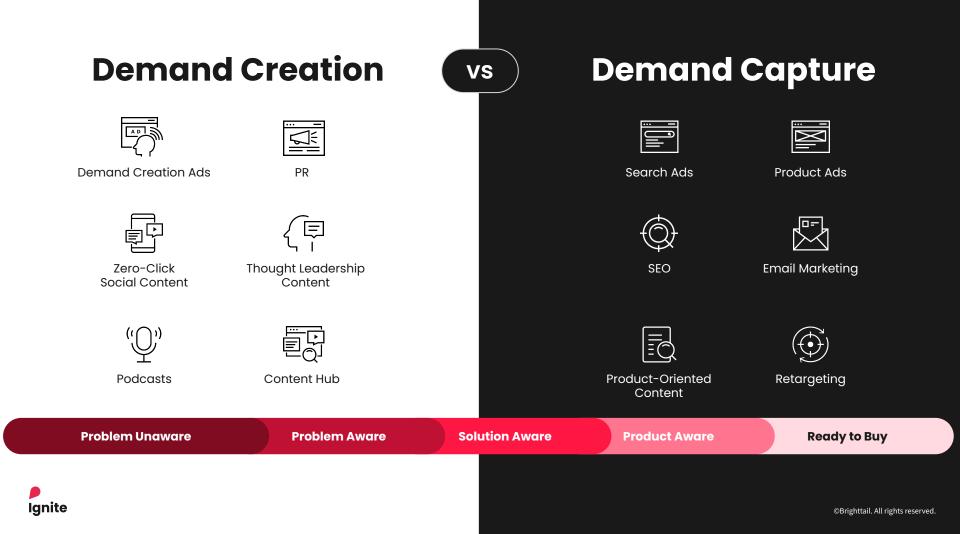
- Targets audiences who don't know about their problems and solutions
- Engages 95% of the total addressable market
- Aims to raise awareness of a problem and create urgency for a new solution

VS

Demand Capture

- Targets audiences who are already of their problems and solutions
- Focuses on only 5% of the total addressable market
- Aims to drive awareness and interest in your specific solution

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Making Magic with Metadata

About Communardo

Atlassian Marketplace Partner for



Platinum Marketplace Partner Broad portfolio of **22 apps**

10,000+

Customers

ISO 9001 & 27001 Certified

105

Countries



The App



Metadata for Confluence

Provides a convenient solution for structured metadata management, enabling:

- Improved organization and structure at scale
- Aggregation of data into custom overviews, dashboards, and reports
- Powerful new use cases like process reports, IT documentation, and HR templates

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| User Profiles for Conflu | | | | | | Team | | | Sep | | | | |
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| Untitled DRAFT | | | | 10.000 € | In progress | | Use case guide project | | Oct 19, 2023 | | | | |



The Backstory



Metadata for Confluence

Originally launched for Server in 2015 and Data Center in 2019 On-premise sales had plateaued with looming end of Server In Q1 2021, we needed to reignite growth and drive evals for new Cloud version Also sought to outmaneuver disruptive Cloud competitor



The Opportunity

Create awareness and demand for metadata management

- We understood that this was a very "German product"
- Yet Germans were slow to adopt Cloud
- Our experience and data revealed that globally very few people were thinking about metadata or looking for a solution
- Yet, we believed that solution partners and administrators everywhere could benefit from the powerful use cases enabled by the app
- The solution: go beyond capturing existing demand and educate the market about the problems Metadata for Confluence solves

The Strategy

Multichannel campaign showcasing the "magic" of metadata

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COMMUNARDO

Clear the Maze That Is Your Confluence'+

With a little metadata magic

Download Ebook

Audience Insights to Anchor Strategy

We began by building insights into our existing audiences, both buyers and non-buyers. This revealed the importance of creating problem and solution awareness to drive demand growth.

| Persor | nas |
|------------------|---|
| Perso | |
| | Customer Problem |
| Atlass Partne | What is the buyer's goal? Describe the challenges he must overcome to achieve his goals. The Solution Partner persona is well-positioned to be a Champion for this product. Solution Partners routinely help large enterprises deploy, customize, and scale Confluence. They may encounter unique requirements or use cases for which metadata may offer a solution. They may also add value by using predefined metadata to improve Confluence structuring, filtering, and usability. Metadata for Confluence gives them a simple, yet powerful solution for delivering a great Confluence UX, as well as new capabilitie like dashboards, reporting, personalized newsfeeds, and more. The Confluence administrator persona is the most likely enterprise-side buyer. The admin grapples with the challenges of structuring content and ensuring a good user experience. Additionally, the admin may be sarching for information to help him build better dashboards, spaces, or reports. Solution |
| | What are we promoting? Brand? Product? Service? Etc. |
| | Metadata for Confluence. This app gives admins greater control over metadata to improve Confluence usability and content discoverability. Additionally, it enables valuable new use cases, including location- based newsfeeds, structured documentation, dashboards and reporting, and more. |
| | Current Perception |
| Syster Conflu | What does our target audience currently think about our offering? What have we done in previous campaigns and were we successful? What were previous messages we used in campaigns? Lack draveness about metadata in general, and this app in particular. We have done very little |
| | marketing for the app. One of the biggest opportunities is to market the use cases, so that our audiences have a better understanding of what's possible with metadata. |
| | Desired Perception |
| | What would we like our target audience to think about our offering? |
| | Our communications goals to help Solution Partners and admins understand the power of metadata. We want them to believe that Metadata for Confluence is an essential tool for anyone who calls themselves a Confluence Pro. |
| | Moreover, we want them to be aware of the large number of use cases enabled by Metadata for Confluence, so that they think of this app whenever they have a tricky knowledge management challenge to solve. |

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Content to Engage & Educate

We anchored the campaign with an ebook (Making Magic with Metadata) detailing innovative use cases and success stories for Metadata for Confluence.

TABLE OF CONTENTS

CHAPTER 1

Making Magic with Metadata for Confluence User-generated Labels Lead to Content Chaos

Page Properties Fall Short

Metadata Brings Order to It All

CHAPTER 2

Metadata Power for Confluence Wizardry Assemble Your Product Directory in a Flash

Master the Multi-Project Juggling Act

Build with Confidence Through Structured Requirements Engineering

Make Process Implementation a Breeze and Ensure Compliance

Empower Users with a Knowledge Base and Structured Documentation

CHAPTER 3

Metadata Magic in Action

Bitvoodoo's Success Story: Enable Quick and Easy Access to Internal Information for PostFi-nance

Physik Instrumente Used Metadata to Breathe New Life into Their Corporate Intranet

German Aerospace Center (DLR) Resolved Their Confluence Maze with Metadata

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Creative Campaigns to Drive Awareness

We deployed prospecting ads across Google and Meta networks to distribute our ebook, as well as retargeting ads to convert interest into evaluations and sales.



Congratulations you're almost there!

As a Confluence wizard, you took on building a robust content platform, which is



View details

Communardo Products Promoted

Yes, out-of-the-box Confluence offers your basic data categorization. But what if there was a mystical way to do it?



Experience the Magic of Metadata



Discover the Magical Powers of Metadata in Confluence

View details

The Results

Ignited sustained Data Center growth and kick started sales for new Cloud app

| 129% increase in evalsHundreds of evals in the first323% growth in Data Center(Q1 2021 vs Q1 2020)year53% growth in Data Center | n period |
|---|-------------|
| 53% growth in Data Center | r evals |
| 33% increase in sales (Q1 2021 vs Q1 2020) (CY21 vs CY20) | sales |
| 353% growth in Cloud eval (CY21 vs CY20)* | 5 |
| Kick started Cloud sales* | / |



Creating Demand for Your Solution



Nothing is a problem until you have a story about the world in which something is getting in the way of somewhere you want to go.

Andy Raskin

Ignite

The Demand Creation Process



Audience Insight

Know your biggest competitor-the status quo-and understand what's holding potential buyers to it.





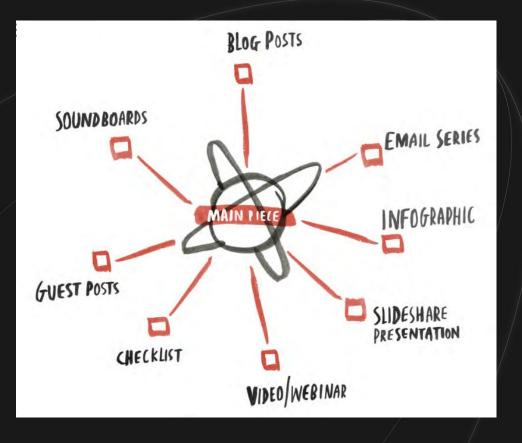
Why Change Now Story

What do audiences stand to lose if they don't embrace change? Craft a strategic narrative that raises the stakes and creates urgency.

| Step 1 | Step 2 | Step 3 | Step 4 | Step 5 |
|--|--------------------------------|---|---|---|
| Identify the big change | Raise the stakes | Name the enemy | Reveal the promised land | Show the winners |
| | | | | |
| Society, culture, customer behavior | Trigger loss aversion instinct | Position against the category's villain, not | The transformation we promise | Provide proof that our story is true |
| New regulations or legislation | Show that the game has changed | competitors Aspect of status quo that is | Villain is defeated | Show that other leaders have already made it to |
| Disruptive technologies | New objectives, new rules, | causing pain and holding | Buyer is fully | Promised Land |
| Systematic changes in | new strategies for winning | buyers back | self-actualized | Testimonials, customer |
| industry | Status quo ia losing hand | Often the problem no one is thinking about | Team and business are thriving in the new world | success, stories, industry, reports, etc |

Content Strategy

How will you make the case for change? Consider webinars, reports, white papers and case studies.





Demand Creation

Channel Strategy

Meet buyers where they are. Leverage ads, podcasts, events, or partners to reach audiences who aren't looking for you yet.



Demand Creation Ads



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Zero-Click Social Content



Thought Leadership

Content



Podcasts



Content Hub







Why Change Now Story

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| Society, culture, customer behavior | New regulations or legislation | Disruptive technologies | Systematic changes in industry | | | | | |
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| Position against the category's villain, not competitors | Aspect of status quo that is causing pain and holding buyers back | Often the problen no one is thinking about | | | | | | |
| Step 4: Reveal the pro | omised land | | | | | | | |
| The transformation we promise | Villain is defeated | Buyer is fully self-actualized | Team and business are thriving in the new world | | | | | |
| Step 5: Show the winners | | | | | | | | |
| Provide proof that our story is true | Show that other leader that have already made it to the Promised Land | e success stories, ir | | | | | | |